

## **Consultant Status Report\***

LHIN: Champlain LHIN

**Reporting Period:** April 1, 2013 – June 30, 2013

Prepared For: UOHI/OHIRC Joint Finance and Audit Committee & UOHI Board of Directors

Consultant	Role/Project	Annual/Project Value	End Date	Selection Process	Comments
Norton Rose (previously named Ogilvy Renault)	Legal Services for UOHI as Secretary of Corporation	\$40,000	March 31, 2014	Sole Source Selection – Corporate knowledge cannot be duplicated – involvement with UOHI/TOH service agreement as well as history since separation of UOHI as a separate entity.	
Conlin Bedard LLP	Legal Services for issues related to FIPPA	\$35,000	March 31, 2014	Sole Source Selection - Under the new Freedom of Information and Protection of Privacy Act a lawyer was required to assist the Heart Institute with legal advice related to a request that was received by the Freedom of Information Office. Due to the time sensitive nature of the request (as governed under the Act) and the confidential content of the request the Heart Institute was unable to follow the normal procurement process for these services.	

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Consultant	Role/Project	Annual/Project Value	End Date	Selection Process	Comments
Janet Wright & Associates Inc.	Recruitment Services for CEO Position	Professional Fees \$82,500.00 Media and Travel Fees \$57,000	June 30, 2013	RFP Selection Process	
Pricewaterhouse Coopers, LLP	Audit services for UOHI operations	\$34,000	June 30, 2014	Renewed each year upon approval from Joint Finance & Audit Committee and Board of Directors.	
Sandra Bornn	Maintenance and production of external website and multimedia function	\$60/hr	Up to 360 hours or June 10, 2013	Sole Source Selection	
Merrill Gillaspy	Copyedit – The Beat	\$10,000 maximum (\$300/issue)		Sole Source Selection	
Chris Hamilton	Communications and writing support, copyedit	\$10,000 maximum (\$30/hr)		Sole Source Selection	
Sharon Reynolds	Writing, The Beat	(\$75/hour to max of 70 hours)		Sole Source Selection	
Heather Blumenthal	Writing, The Beat	(\$110.00/hr to max of 50 hours)		Sole Source Selection	
Christopher Guly	Writing, The Beat	(\$90.00/hr for 10 hours)		Sole Source Selection	
Dwayne Brown	Photography, The Beat/Web	\$1864.50 for project		Sole Source Selection	
Tim Lougheed	Writing, The Beat	(\$0.80/word for 1800 words)		Sole Source Selection	

<sup>\*</sup>Please note, this report excludes consultants associated with the Life Support Capital Project.